**ADMINISTRATION**

* Upgraded user interface for Agency Maintenance Add Staff screen to add Staff Name and Job Title.
* User Interface upgrades made to the Maintain Agency Add Configuration page. Added RTIS Live agency configuration information and security requirements. Only State System Administrator can add/edit RTIS Live.
* On the Agency Search Criteria Screen, when you search for an agency, a wildcard is always applied to the search. There is a drop down to select agency type.
* On Agency Detail, the values of CWLA and NASW moved to the top of the page. Under accrediting bodies, a push box was created for the values of CARF, COA and JCA.
* Added a filter criteria and drawer which displays QRTP compliance records. Users have the ability to filter to Include QRTP Compliant Agencies. When selected, the search displays only agencies with a QRTP compliance record status of compliant as of the system date.
* Filter criteria has been added and drawer which displays QRTP compliance records.
* When completing an AP Search request, on some occasions when Complete without Letter button is used an error message is received although the request is processed and the status updates correctly.
* Report link on the reports history parameter page has been removed for request completed without a letter.
* Related persons have been added to AP Search request to allow users to compare relationship against search results.
* Report parameter screen no longer requires 'Unit' to generate report. If 'Unit' is not selected, report will generate all units.
* Report parameter screen does not require 'Unit' to generate report. If 'Unit' is not selected, report now generates all units.

**CASE**

* The Education topic now displays all records with no end date and an end date - as long as it is a future date of the system date.
* A new Check box titled "Violation of Probation" under the Probation Check box has been added. This can only be checked and saved if the Probation check box is checked. In addition, when the "Violation of Probation" is checked, then the system dynamically displays: Date of Violation: mm/dd/yyyy (Required) and Violation of Probation Details Narrative (also required). Then the system also displays the [Violation of Probation] Badge under the Disposition Details on the Delinquency Information List page.
* When "Other" is chosen for Language or Religion, the ICCA screen shows "Other" but not the other value that was typed.
* Informational message has been added to the Historical Tab on the ICCA.
* When "Other" is selected as a Medication, the value of 'If Other, Medication Name' text box displays.
* An Update Case Services button has been added to the Services topic page of the ICCA.
* Within the draft Placement record, the validation requiring an answer to the Does the child have a kinship relationship with the Provider question has been removed. The validation remains enforced when marking the placement record as complete.
* A "Remove Recommendation" button has been added to Parties to the Plan for user with State System Admin.
* Future Date validation has been removed on the Date SAR held.
* Text boxes on the Family Case Plan visitation section has been increased from 1000 to 4000 characters.
* A deceased badge has been added to a case participant on the Family Case Plan, therefore, if a plan participant is flagged deceased, their signature information is not required upon save.
* The Plan Name has been changed to Updated or ‘Initial.' No date will display.
* The Plan number is now included on the validation list at case closure.
* When the Provider Category is Residential, all QRTP Compliance records in effect during the Placement are displayed.
* When the Provider Category is Residential, all QRTP Compliance records in effect during the Placement Leave Begin Date and Return Date are displayed.
* The system now allows for the deletion (trash can) of Concerns (on an In Progress Family Case Plan) only when a new Recommended (For PC) Family Case Plan (FCP) has been created. (This functionality is similar to the functionality with the Initial FCP where the trash can exist while In Progress). This allows agencies their own discretion to remove Concerns that are not related to the Permanent Custody (PC) children. In addition, these deleted Concerns do not print on the report.
* Rpt. 077 Court Complaint now generates correctly.
* Reports 502 and 503 (Case Review Reports) have been updated with two new fields for users to answer questions regarding; therefore, the reports have also been updated to reflect these changes.
* When updating a Family Case Plan for a Recommended PC Plan, system will now only copy (link) services for the plan participants; the system removes all Case Services for plan participants not on the plan.
* The three additional questions that the Supreme Court requested to be added to the Case review regarding the Reasonable Efforts towards reunification have been added.
* The NYTD batch process uses Address Broker to validate/standardize addresses in the record but, was not bringing back latitude/longitude coordinates or county code. The process has been updated to pull all elements when adding a new address record to SACWIS.
* When a Category/Type is Independent Living & Transitional Services for any adult 24 years old and up, a case service cannot be added.
* The system was not saving any recorded data on the Family Case Plan (FCP) > Placement Information topic when the Apply or Save button was clicked for a child that was recommended foe Own Home. This has been corrected; system is now saving the data.
* The Last SAR date field is now pulled from SAR\_HELD\_WITH\_FAMILY\_DATE
* When there is an AR Service Plan, the Approved link on the routed task history for the FSP has been restored.
* When filtering for historical living arrangements, the system was not returning results. This has been corrected. The system now correctly displays historical living arrangements when filtered.
* The Strength and Needs tabs on the Case Review now display.
* The routed task history has been corrected to recognize the Family Service Plans.
* The logic to the approval button displaying has been corrected on the Family Case Plan.
* The Candidate for Foster care now only displays when the child is not in custody of a PCSA.
* The calculation for when an In-Progress safety plan has now been fixed.
* The Error page that was identified has been fixed.
* Character count on the Visitation Topic of the Case Review has been increased to 4000.
* The scripts have been updated to resolve the items on the Strength and Needs to display and not have a blank screen.
* Custody owing agency can only edit or delete ICCA records
* Candidate for Foster Care calculation has been fixed.
* A minor mom no longer displays as an adult on the same version plan series.
* This issue was found while 4.08.1i was being tested in UAT: When accessing an Adoption Family Case Plan (AFCP) within an Ongoing case, the Strengths and Needs (S&Ns) conformation page continues to display every time the AFCP is accessed (even when there have been no updates). This has been fixed; the S&Ns conformation page now correctly displays per rules.
* "These reporting impact issues were found while 4.08.1i was being tested in UAT: Impacts to Rpt 490 (ICCA) from the following functional defects:
* 51694- CM o8 Medication-'Other' include text- add notes if exists
* 51693 CM08 Profile and Attributes tab Add Hispanic/Latino
* 51760 CM08 Add 'Other' text on Language, religion
* 51860 CM08 Special Education-display when end date is a future
* Resolution: Impacts to Rpt 490 have been addressed."
* This issue was found while 4.08.1i was being tested in UAT: Hispanic/Latino now display along with any other chosen Ancestry value.
* This issue was found while 4.08.1i was being tested in UAT: The Communication Preference checkboxes are now saving upon Apply/Save.

**FINANCIAL**

* Payment logic has been updated.
* Reimbursement logic has been updated
* Service Category has been updated to display all Category Types (excluding Bridges) if no Payment Type is selected.
* The Medicaid Eligibility History section now has an edit link for the record only view and Medicaid card links.
* Developer implemented the remaining code to process the Payment Change event in Eligibility for the Bridges Program.
* The county selected on the ICPC record now displays as the Personal Representative in SACWIS.
* A drawer was added to Reimbursability that shops the intersected QRTP spans for the associated placement during the reimbursability period.
* For Medicaid types Non IV-E ICPC and IV-E ICPC, Personal Representative (Agency Name) now auto populates on the Med Elig History after the Medicaid span is created.
* Adoptive parent names from their child's ICAMA record are now sent to MITS.

**INTAKE**

* In build 4.07, a checkbox was added to the Person Profile Basic page to document that No SSN Exists for the Person. The box may only be checked if the U.S. Citizen field on the Demographics tab is "No" and there is not an SSN recorded. An information icon next to the checkbox provides an explanation. In build 4.08, the functionality was updated such that if a user subsequently changes the U.S. Citizen response to "Yes," a pop-up message displays warning that changing that value automatically unchecks the No SSN Exists checkbox.
* The genogram has been updated to show two diagonal lines through a parent/child relationship severed by a Termination of Parental Rights (TPR) ruling.
* When changing an intake disposition due to appeal or administrative decision, the "Comments" textbox is now labeled, "Reason for Change," and the narrative is required.
* When viewing an intake from within a Case Member's SACWIS History page, close navigates the user back to the Case Members list page, rather than going to a blank person search screen.
* If "Safe" is selected from the Safety Response dropdown for all the children in the Safety Assessment, then the system automatically marks the "All Children Are Safe" checkbox so the data is consistent for reports.
* "Users with appropriate security were not able to view ICPC records for a sealed child, or ICPC records for a PC child in the original case. Updates were made to follow these business rules:
	+ 1. If any child on the ICPC record is sealed, ‘Closed/Sealed Adoption Reviewer’ can view the record
	+ 2. If any child on the ICPC record is sealed, ICPC worker/ADCA can view the ICPC record for own agency.
	+ 3. If the child is not sealed, ICPC worker/ADCA can edit the ICPC record for own agency. (‘Closed’ records cannot be editable)
	+ 4. For Adoption cases, the ICPC list includes records created in the Adoption case plus any ICPC records created in the original case (from which the Adoption case was created) in which any Adoption case member (active or inactive) is a participant.
* On the Case Overview, the Dashboard now correctly calculates lifetime days in case, including current and past custody episodes.
* "For manually created domestic addresses, a county is now required. (Medicaid's system requires a county, and if a child's address is missing the county, the system rejects it.)
* If state is Ohio, user must select an Ohio County.
* If state is not Ohio, dropdown options default to "Out of State" user may select "Other."
* If user changes the selection from another state to Ohio, County is cleared out so they can pick the appropriate Ohio County.
* In Person>Education>School Profile page, any change to the checkbox indicating the child is incapable of attending school full-time is now saved when user saves from any of the Education tabs, not only the School Profile page. Also, the checkbox was fixed so it is disabled in view mode.
* The batch process which retrieves ICPC requests from the NEICE Clearinghouse uses Address Broker to validate/standardize addresses in the record but, was not bringing back latitude/longitude coordinates or county code. The process has been updated to pull all elements when adding a new address record to SACWIS.
* In UAT 4.07.0, the system allowed the only intake on an OhioKAN case to be unlinked, deleting the case, even though a BASICS and/or Release of Information record existed on the case. The code was updated to add validations for these new OhioKAN work items.
* User no longer receives an error when saving from the scripts and templates page of an OhioKAN intake.
* On the Allegation Details page in the intake, the Reported By dropdown is required to save the allegation, but this was not being enforced. Users now get a validation message if this field is incomplete.
* In 4.07.1, if a user first tried to access an OhioKAN case from the intake search results page via the case hyperlink, the OhioKAN restricted access page displayed, but on close, system navigated to the intake search page, instead of returning to case search. This has been fixed.
* Address records created in SACWIS are validated and standardized through another system called Address Broker. Some addresses had location coordinates, which are stored behind the scenes, that were formatted differently. This has been corrected so all latitude and longitude coordinates will be consistent.
* In build 4.07, a validation was added to require the addresses of the planning agency and financially responsible agency in the ICPC record for Active status. When the ICPC record was already Active, users got the validation, but could not add the address. This has been corrected so the validation is not presented when the user clicks the add address button.
* In build 4.07.1, Hispanic/Latino was displaying as a RACE value in the Person record. This is not a valid race for federal reporting and is only to be captured in the separate drop down Hispanic/Latino field. The race value no longer displays, and records created as a result of this defect have been corrected.
* When logged in as a private agency user, the person search results display was incorrect when adding provider member or inquirer. The list now displays correctly, with every other row shaded, and the select links linked up evenly.
* Genogram was not displaying all relationships correctly when child has a combination of foster, biological, and/or adoptive parent relationships. This has been updated to display the relationships accurately.
* After viewing an associated case, system now returns user to the Associated Cases list page within the primary case, rather than going all the way out to case workload or search page from which that primary case was accessed.
* In UAT 4.08.2i, when editing Domestic Address Details, the "Environmental Hazard Details" text box and "No Known Env Hazards" checkbox are supposed to be mutually exclusive but, was not working correctly. It was allowing user to enter hazard text while the checkbox was checked, and the hazard flag was not being set as a result. This has been corrected to function as before. If the checkbox is checked (which is the default for new addresses), the text field displays "No Known Environmental Hazards" and is disabled. To document a hazard, user must first uncheck the box. If user has entered text, then the checkbox is disabled.

**REPORTS**

* This defect was created for a new QRTP Administrative Report. The applicable data are now stored in OCALM; therefore, the report cannot be generated out of SACWIS.
* This is a new admin report for the OhioKAN agency to track case services.
* The family case plan report has been updated to include the new activity in the child recruitment plan.
* This is a new admin report for the OhioKAN agency only to track case services for their members.
* Reports 502 and 503 (Case Review Reports) have been updated with two new fields for users to answer questions regarding; therefore, the reports will also be updated to reflect these changes.
* Fixes an issue in the PK\_RPT\_SAR function so that Placement Episodes less than 24 hours are not used as a trigger activity.
* Parameter page output now allows users to select PDF or Excel format options.
* Parameter page output now allows users to select PDF or Excel format options.
* Added new columns to NYTD\_FOLLOWUP table to support the new functionality of LOAD\_NYTD\_FOLLOWUP.
* This defect was created to track the impact of QRTP Phase I changes. The Provider Maltreatment Licensing Violation Report now has new ref data values that are also captured on the report.
* This defect was created to track the impact of QRTP Phase I changes. The Agency Temporary License Report now has new ref data values that are also captured on the report.
* Report is now available to Private Agency users with appropriate SACWIS access.
* This defect was created for a new QRTP Administrative Report. The applicable data are now stored in OCALM; therefore, the report cannot be generated out of SACWIS.
* This defect was created for a new QRTP Administrative Report. The applicable data are now stored in OCALM; therefore, the report cannot be generated out of SACWIS.
* The Activity Log Audit Report is an Administrative Report that evaluates the timeliness of Activity Log Entry, as well as displays data regarding Activity Logs that are modified after being final saved.
* The Activity Log Audit Report is an Administrative Report that evaluates the timeliness of Activity Log Entry, as well as displays data regarding Activity Logs that are modified after being final saved.
* The load visitation batch now routinely fails once the visitation table contains too many records, resulting in disruption of user’s ability to access the report until a manual change of dates occurs. This defect is improving the performance of the report.
* The SETS Report Administrative Report has been created to track applicable SETS data and will go live with Interim Build 4.08.2.

**PROVIDER**

* Within an Adoption Case, the ability to link Recruitment Events (from the Provider side) to child specific Child Recruitment Plans has been added. As part of this Recruitment Event initiative, the Adoption Case - Child Recruitment Plan will include:
	+ New Activity titled "Participation in a Recruitment Event(s)", an Activity Detail page for this new Activity has been added; this displays the list of all Recruitment Events linked to this Plan. Users have the ability to link/unlink these Events when the Plan status is "In Progress" or "Active".
* Due to the Functional change to the Child Recruitment Plan within an Adoption Case (Defect 48799 - ability to link recruitment events to the child recruitment plan), the Child Recruitment Plan Report has been updated to now include/ display this information.
* Recruitment Event functionality has been updated per ACF request.
* Person search functionality has been added to Recruitment Events so users can create Potential Inquirers within the Recruitment Event.
* A pending inquiry record is created for all participants on a completed Recruitment Event. Users now have the ability to create inquiries within the Recruitment Event using potential inquirers entered.
* Provider record names have been rebuilt to reflect any changes in applicant/applicant name at the time of home study approval.
* If a Provider record is in Closed status, the Provider Name does not change, even if the Applicant names are modified.
* Recruitment Event was re-designed and a New Tab was added to re-organize narrative data for Event Information. Narratives were repositioned to display one narrative field per row.
* Person Merge updates for Recruitment Events; System prevents person merge if Retain and Remove persons are linked to the same Recruitment Event as Potential Inquirers. In the person merge process, the process replaces Remove person Id with Retain person Id in all existing Recruitment Event Potential Inquirer records.
* The system now allows Agency Certification records for a Certifying Entity other than ODJFS to have a licensing span of up to 3 years.
* Users can now search Recruitment Events by Potential Inquirers to the Events list (by Person ID or Last/First/Middle Name, including ‘Sounds Like’).
* "Recruitment Event Outcome tab changes:
* Removed Participant Records section
* Added new grid ‘Linked Inquiries List’ to display Inquiries linked to this Event (with or without inquirers listed as Potential Inquirers in this Event). 3. Columns:
	+ Inquiry ID
	+ Inquirer 1
	+ Inquiry Date
	+ Provider Type
	+ Status
	+ Provider ID/Name
	+ Agency
* Additional business rule: ‘Was the Event Held’ value must be ‘Yes’ if Potential Inquirers list is not empty
* Note: Child Recruitment Plans linked to this Recruitment Event are not displayed on this page (or any other page)."
* "Implemented security enhancement for Recruitment Events. 1. Provided 'Recruiter' access for Home Study Assessors and Supervisors (public or private)
* Provided Other Worker access to Inquiry Decision Maker."
* Ohio State Foster Home Licensing Standards have been aligned with the National Federal standards ACYF-CB-IM-19-01
* Home Study validation messages now appears during an initial home study approval if users do not enter 10 years of residential and employment histories for each applicant.
* Changes were made to the Transfer Facility Page for Agency Certifications. These were completed in conjunction with the QRTP Phase 1 updates.
* Changes were made to the Select Receiving Agency Page of Facility Transfer process for Agency Certifications. These were completed in conjunction with the QRTP Phase 1 updates.
* Changes were made to the Transfer Review page as a part of the Facility Transfer process in Agency Certifications. These were completed in conjunction with the QRTP Phase 1 updates.
* Changes were made to the Maintain Agency validation messages after return from the Transfer Facility process for Agency Certifications. These were completed in conjunction with the QRTP Phase 1 updates.
* When performing a Provider Match, agencies/facilities that are QRTP Compliant now display a badge indicating this status in the result set.
* Agency Certification records display a separate grid which indicates an Agency's Qualified Residential Treatment Program (QRTP) Compliance status.
* Agency Certification records now contain a history of an Agency's Qualified Residential Treatment Program (QRTP) Compliance status.
* State users now have the ability to document the dates of Qualified Residential Treatment Program (QRTP) Compliance, Non-Compliance or if Compliance has not been determined of all applicable agencies in SACWIS.
* The Provider Overview page now contains a grid displaying the certifying Agency's Qualified Residential Treatment Program (QRTP) status of Compliant, Non-Compliant or Compliance Not Determined and the corresponding dates of when that status was documented.
* The Agency Certification List Page now has an enhanced user interface upgrade and include the addition of QRTP Compliance records.
* Provider records have been updated to modify Provider Actions depending on the provider category and labels displayed on the Provider Overview. For example, the Large Family Assessment link does not display on Agency Contract Provider IDs.
* The Agency Certification page has been updated to a new User Interface, with search criteria changed and data elements re-ordered for a better user experience.
* The Agency Certification Maintain Functions page has been updated to a new User Interface for a better user experience.
* The labeling on Provider Overview now changes dynamically based on the Provider Category of the record (Home, Non-ODJFS, Agency Contract and Residential) to show QRTP status grids, Approval/Certification Spans and/or Approval Information.
* If an Agency Certification Function to be Approved/Certified is “To Act as a Representative of ODJFS in Recommending a Foster Home for Certification”, at least one value must be chosen from the Level of Care.
* When unchecked, the View All Agency Certification records button displays the current span for each certifying entity and records that have a future effective date, by certifying entity. When an agency certification record is in 'Pending' status, it displays as the first record of the list.
* There are no security changes to who can view and/or modify Agency Certification records based on the addition QRTP compliance records.
* When an Agency Certification is closed, the QRTP compliance record is also be end-dated.
* New Training Delivery methods and Training topics have been added to include Live synchronous training and Web based training. Additional new Topics have been added to include Medication Administration and Reporting Abuse & Neglect.
* Home Study verifications for Initial and Recertifications now include a field to capture the "Date search completed of the national sex offender registry".
* Safety Audit Narrative questions have been updated to reflect the latest changes to the JFS 1348 revised form 10/2019 .
* The JFS1348 as generated in SACWIS now matches the updated Safety Audit topics.
* Within an Adoption Case, on the Finalization screen, all missing required data now have specific validation messages (if applicable) when the Seal/Secure button is present.
* For state users, the User Interface has been modified on the Maintain Facility Page. Transfer Facility functionality has been moved to a separate page.
* User Interface upgrades have been made to the Link Provider page to improve user experience.
* The system now correctly validates on Approved Adoption Family Case Plans (AFCPs) when reactivating a child into an adoption case.
* Foster Caregiver(s) information has been updated to allow for applicants to be at least eighteen years of age at the time of initial certification.
* A validation has been added within the Adoption Case - Case Member Inactivation requiring the Placement Discharge Reason (AFCARS data) to be recorded.
* The Provider Directory Report now displays a Parameter page which allows state users to run a Statewide report.
* Within an Adoption Case on the Child Recruitment Plan, at times the system was incorrectly duplicating an activity record. This has been fixed; the system no longer displays a duplicate record for the activity.
* Transfer of facilities now occurs successfully even if interim errors are received in the processing of the Agency Certification amendments.
* An impact analysis was done for reports related to QRTP Compliance records being added to SACWIS. Additional defects were created to address changes to specific reports.
* The Recruitment Event Detail report has been updated to include fields from the new functionality, including Event Target areas of county and school district, potential inquirers and linked inquiries.
* The Recruitment Event report parameter page was modified to remove the target geo area and add county and school district for user to enter when generating this report.
* The Recruitment Event report columns were modified to remove the target geo area and add county and school district as columns on this report. Also, column name "Actual Projected Number of Participants" was modified to display as "Actual Number of Participants".
* Recruitment Event was re-designed and the Location information has been moved to a separate tab. Address was also redesigned to include address search so user now uses the address search functionality when entering addresses in the Recruitment Event area.
* Agency Contract providers and Residential Providers do not have the link for Large Family Assessment.
* Recruitment Event was re-designed and the Target Recruitment areas now reflect target zip codes, school districts and counties. The Target Geographical Designation was removed from this area.
* Users are now returned to the Referral Sources tab in the Inquiry after viewing linked Recruitment Event.
* This issue was found while 4.08.1i was being tested in UAT: SACWIS to OCALM data synchronization has set the COA accreditation flag to null.
* This issue was found while 4.08.1i was being tested in UAT: AP Search requests are getting copied/moved as part of Copy/Move initiative and new tables field have been created.
* This issue was found while 4.08.1i was being tested in UAT: QRTP compliance records now display for the new receiving facility agency after a facility transfer, and no longer displays the sending agency's record(s).
* This issue was found while 4.08.1i was being tested in UAT: Edit ability is now present on facilities at all times for State Licensing Specialist
* This issue was found while 4.08.1i was being tested in UAT: Deactivated certifying entities of ODMH and ODADAS no longer display unless View All Agency Certifications checkbox is enabled.
* This issue was found while 4.08.1i was being tested in UAT: Rpt 150 Provider Directory now includes capability (on parameter screen) for State staff to generate a 'statewide' provider directory either by public or private agencies or by both.
* This issue was found while 4.08.1i was being tested in UAT: User is now navigated to Maintain Facilities page after viewing provider details on a facility.